

Code	CAV
Company name	Vietnam Electric Cable Corporation
Date	02/24/2017
Subject	Result of public offering

Content:

Vietnam Electric Cable Corporation announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Vietnam Electric Cable Corporation
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 28,800,000 shares
4. Estimated mobilized capital: VND576,000,000,000
5. Record date: December 13, 2016
6. Beginning date: November 23, 2016
7. Ending date: February 23, 2017
8. Registration date: from December 22, 2016 to February 13, 2017
9. Payment date: from February 22, 2017 to February 23, 2017
10. Date of share transfer completion: March 24, 2017

II. Underwriter: none

III. Distributor: none

IV. Result of the private placement:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1.Existing shareholders	20,000	28,800,000	28,687,243	28,687,243	946	946	-	112,757	99.61%
2.Handle of fractional shares and unsold shares	20,000	112,757	112,757	112,757	1	1	-	-	100.00%
Total			28,800,000	28,800,000					100%

V. Summary result:

1. Total distributed shares: 28,800,000 shares (100% of offering volume)
2. Total proceeds from the offering: VND576,000,000,000
3. Total expenses: VND326,250,000
4. Total net proceeds after the public offering: VND575,673,750,000

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio
Total equity:	576,000,000	1,274	100.00%
- Domestic shareholders, in which:	553,474,860	1,221	96.09%

+ State shareholders:	0	0	0.00%
+ Other shareholders:	553,474,860	1,221	96.09%
- Foreign shareholders:	22,525,140	53	3.91%
Details:	576,000,000	1,274	100.00%
- Founding shareholders	-	-	-
- Major shareholders:	430,436,480	1	74.73%
- Shareholders holding less than 1% of voting right	111,131,920	1,270	19.29%
- Shareholders holding from 1% to down 5% of voting right	34,431,600	3	5.98%

- List and owning ratio of major shareholders:

+ Vietnam Electrical Equipment Joint Stock Corporation (GELEX): 43,043,648 shares (74.73%)